



1/32

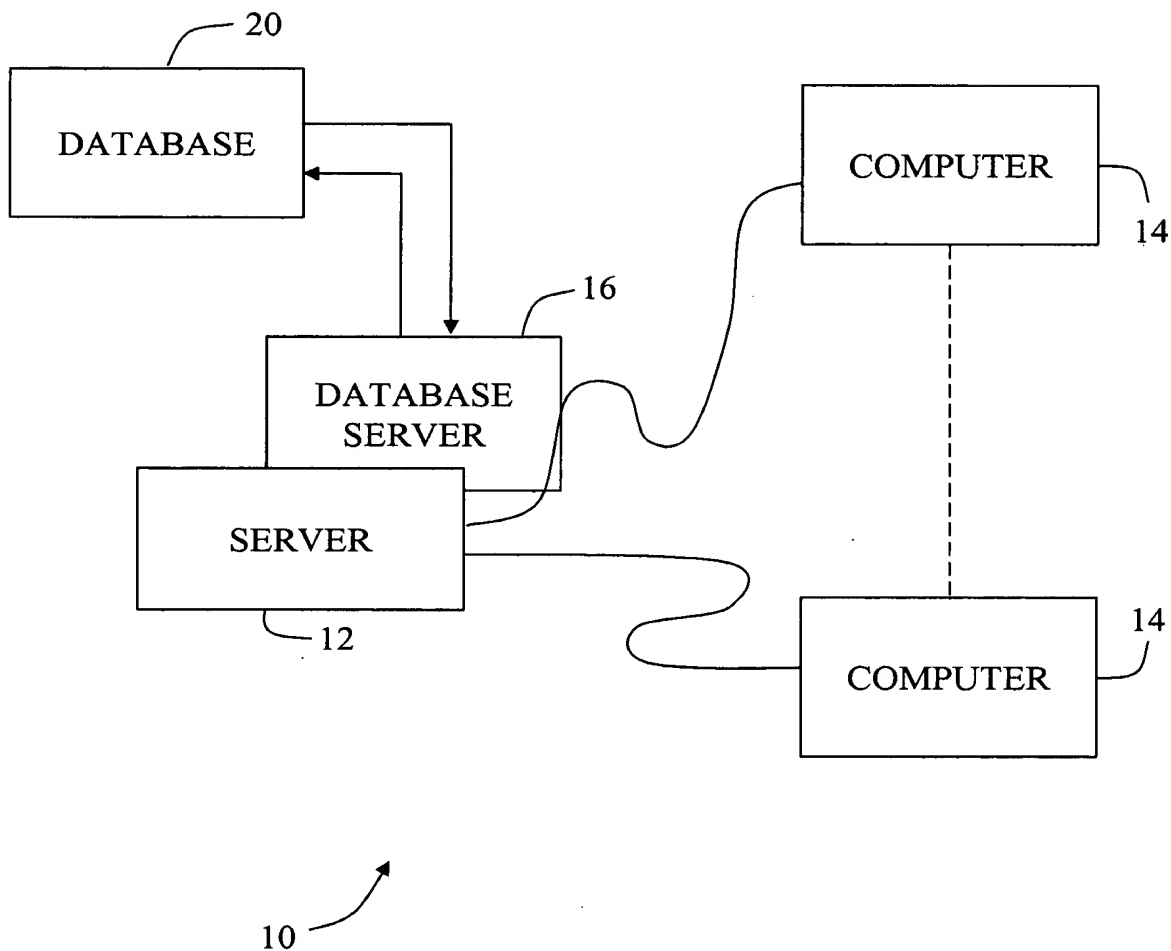


FIG. 1

48



3/32

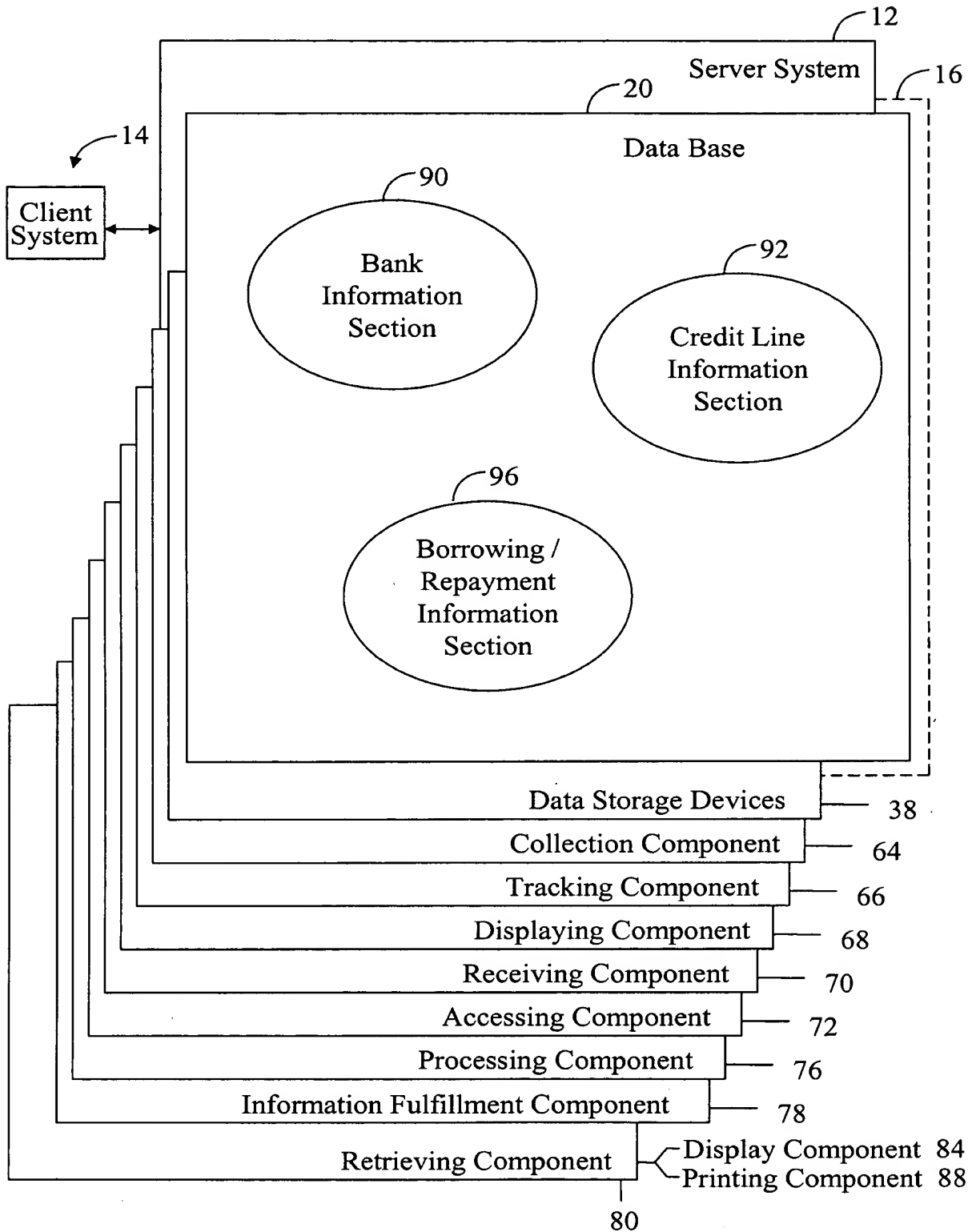


FIG. 3

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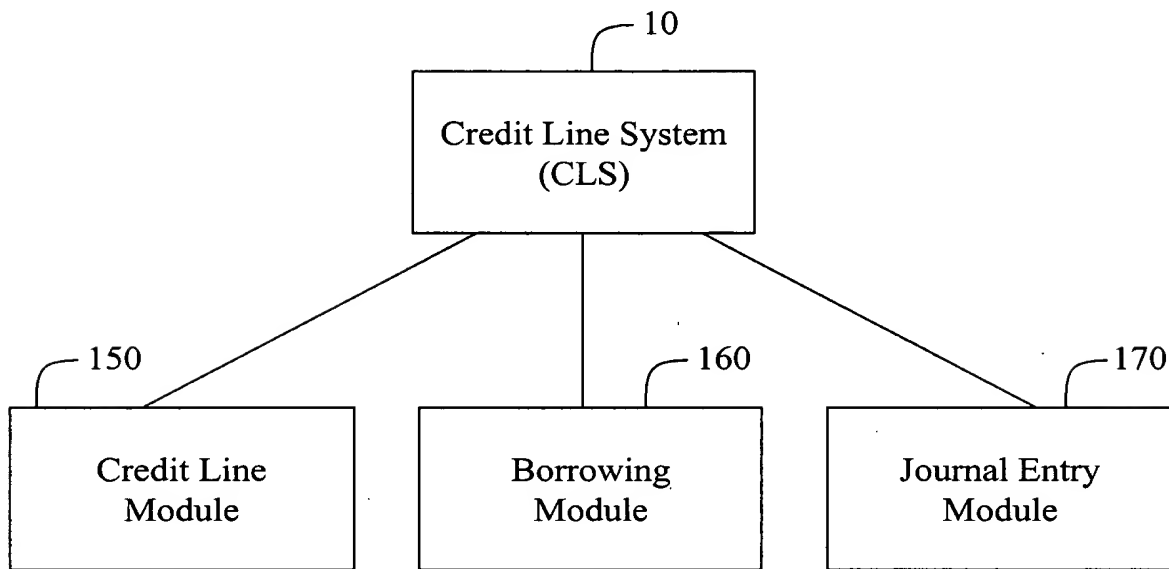


FIG. 4

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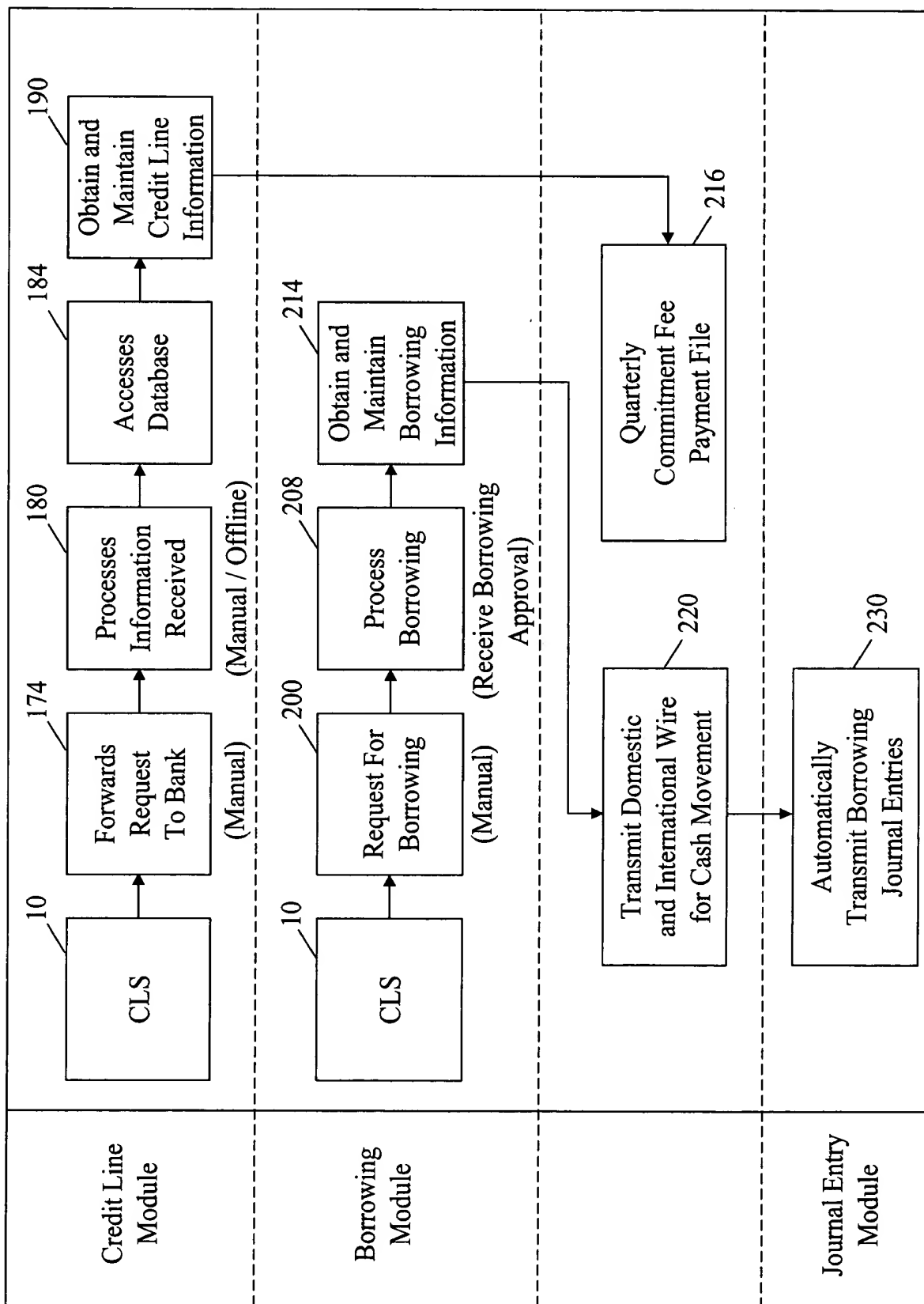


FIG. 5

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		232	234	236
		Function Name	Function Description	Function Dependencies
150	1.00	Credit Line Module		
240	1.01	Login	Login process and security checks	N/A
250	1.02	Maintain State / Country Type	Add, update, delete, view valid state / country types	N/A
254	1.03	Maintain Basis Type	Add, update, delete, view valid basis types	N/A
256	1.04	Maintain Bank Rating	Add, update, delete, view valid bank ratings	N/A
258	1.05	Maintain Credit Line Type	Add, update, delete, view valid credit line types	N/A
264	1.06	Maintain Payment Type	Add, update, delete, view valid commitment fee payment types	N/A
	1.07	Maintain Bank	Add, update, view bank information	Maintain State Type Maintain Bank Rating
270	1.08	Change Bank Rating History	Updates bank rating for a specific bank	Maintain Bank
284	1.09	Maintain Bank Contact	Add, update, view bank contact information	Maintain Bank
290	1.10	Maintain Commitment Fee	Add, view default credit line commitment fees by originator	N/A
294	1.11	Add Credit Line Contract	Add, view new credit line contract	Maintain Bank Maintain Basis Type Maintain Credit Line Type Maintain Payment Type Maintain Commit Fee
298				
302	1.12	Amend Credit Line Contract	Amend, view credit line contract	Add Credit Line Contract
308	1.13	Cancel Credit Line Contract	Terminate, view credit line contract	Add Credit Line Contract
312	1.14	Extend Credit Line Contract	Extend the termination date on credit line contract	Add Credit Line Contract
320	1.15	Change Maturity Type	Change the maturity type of a contract	Add Credit Line Contract
324	1.16	Merge Credit Line Contract	Transfer credit line contract and borrowings to a merged or acquiring bank	Add Credit Line Contract

FIG. 6

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328	1.17	Update Notes	Update credit line contract notes	Add Credit Line Contract
330	1.18	Generate Credit Line Detail Report by Bank	Lists credit line information by bank	N/A
334	1.19	Generate Credit Line Detail Report by Expiration	Lists credit line information by termination date	N/A
340	1.20	Generate GECC/GE Credit Lines Ranking Report	Lists GECC and GE originated credit lines by total credit line amount	N/A
344	1.21	Generate GECC Credit Lines Report	Analyzes GECC credit line types by total line for domestic and international banks, total fee in US\$ and fee in basis points	N/A
350	1.22	Generate GECS Credit Lines Report	Analyzes GECS credit line types by total Line for domestic and international banks, Total fee in US\$ and fee in basis points	N/A
354	1.23	Generate GECC Ratings Report	Analyzes GECC's Credit Lines by bank rating	N/A
360	1.24	Generate Credit Line Accrual Report by Bank Name	Lists fee accrual information by bank name	N/A
364	1.25	Generate Credit Line Accrual Report by Pay Type	Lists fee accrual information by payment type	N/A
370	1.26	Generate Credit Line Payment Report	Lists fee payment information	N/A
374	1.27	Generate Gateway ACH Report	Lists ACH fee payment information	Generate Credit Line Payment Report
380	1.28	Generate Gateway ACH File	Creates ACH fee payment file for submission to the bank wire system	Generate Credit Line Payment Report
384	1.29	Generate Gateway Wire Report	Lists Fed wire fee payment information	Generate Credit Line Payment Report
390	1.30	Generate Gateway Wire File	Creates wire fee payment file for submission to the bank wire system	Generate Credit Line Payment Report

FIG. 7

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160	2.00	Borrowing Module		
400	2.01	Maintain Currency Type	Add, update, delete, view valid currency types	N/A
404	2.02	Maintain Available Currency	Add, delete, view valid currency types for a credit line contract	Maintain Currency Type
408	2.03	Maintain Currency Exchange Rate	Add, delete, view valid currency exchange rates	Maintain Currency Type
412	2.04	Maintain Borrowing Spread	Add, delete, view valid borrowing spread	Maintain Credit Line Type
416	2.05	Maintain Benchmark Description	Add, update, delete, view valid benchmark descriptions	N/A
420	2.06	Maintain Benchmark Rate	Add, delete, view valid benchmark rates	Maintain Benchmark Description
424	2.07	Maintain Fed Funds Rate	Add, delete, view valid fed funds rates	N/A
428	2.08	Add Borrowing	Add, view new borrowing	Maintain Available Currency Maintain Currency Exchange Rate Maintain Borrowing Spread Maintain Benchmark Rate Maintain Fed Funds Rate Add Borrowing
432	2.09	Delete Borrowing	Delete, view borrowing	Add Borrowing
436	2.10	Add Repayment	Add, view repayments	Add Borrowing
440	2.11	Generate Borrowing Detail Report by Due Date	Lists borrowing information by due date	N/A
444	2.12	Generate Borrowing Detail Report by Expiration	Lists borrowing information by termination date	N/A
448	2.13	Generate Borrowing Detail Report by state / county	Lists borrowing information by state/ country	N/A
452	2.14	Generate Borrowing Detail Report by Unused Credit Line	Lists borrowing information by unused credit line	N/A
456	2.15	Generate Borrowing Detail Report by Value Date	Lists borrowing information by value date	N/A
460	2.16	Generate Capacity Available Report by Bank	Lists unused amount of each credit line contract by bank name	N/A
464	2.17	Generate Borrowings Repayment Report	Lists repayment information by bank name within currency within payment type	N/A
468	2.18	Generate Borrowings Interest Paid Report by Currency	Lists interest paid by bank name within due date within currency within borrower	N/A
472	2.19	Generate Borrowings Domestic ACH Report	Lists principal, interest and total payment information by model id within transfer type	N/A
476	2.20	Generate Borrowings Domestic Wire Report	Lists principal, interest and total payment information by model id within transfer type	N/A
480	2.21	Generate Borrowings Interest Accrual Report In Local Currency	Lists interest accrual Information by due date within currency within borrower	N/A
484	2.22	Generate Composite Rate Report	Lists interest expense, ending balance, average balance and average rate by currency within borrower	N/A

FIG. 8

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170	3.00	Journal Entry Module		
488	3.01	Maintain Cross Reference	Provides journal entry information	N/A
492	3.02	Select Transactions	Selects principal draw down, principal repayment, interest payment and interest accrual transactions for journalization	Maintain Cross Reference
496	3.03	Preview Transactions	Views the selected transactions	N/A
500	3.04	Delete Transactions	Deletes transactions from the transaction file.	N/A
504	3.05	Create Journal Entries	Uses the transaction records to create journal entries	Select transactions
508	3.06	Preview Journal Entries	Views the journal entries	N/A
512	3.07	Export Journal Entries	Loads journal entries into test file on the 'C' drive	Create Journal Entries
516	3.08	Delete Journal Entries	Deletes the journal entries from the journal entry file	N/A
520	3.09	View JE Text File	Views the journal entries in the text file	N/A

FIG. 9

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Credit Line Process Flow

Credit Line Application Resides on Treasury Server

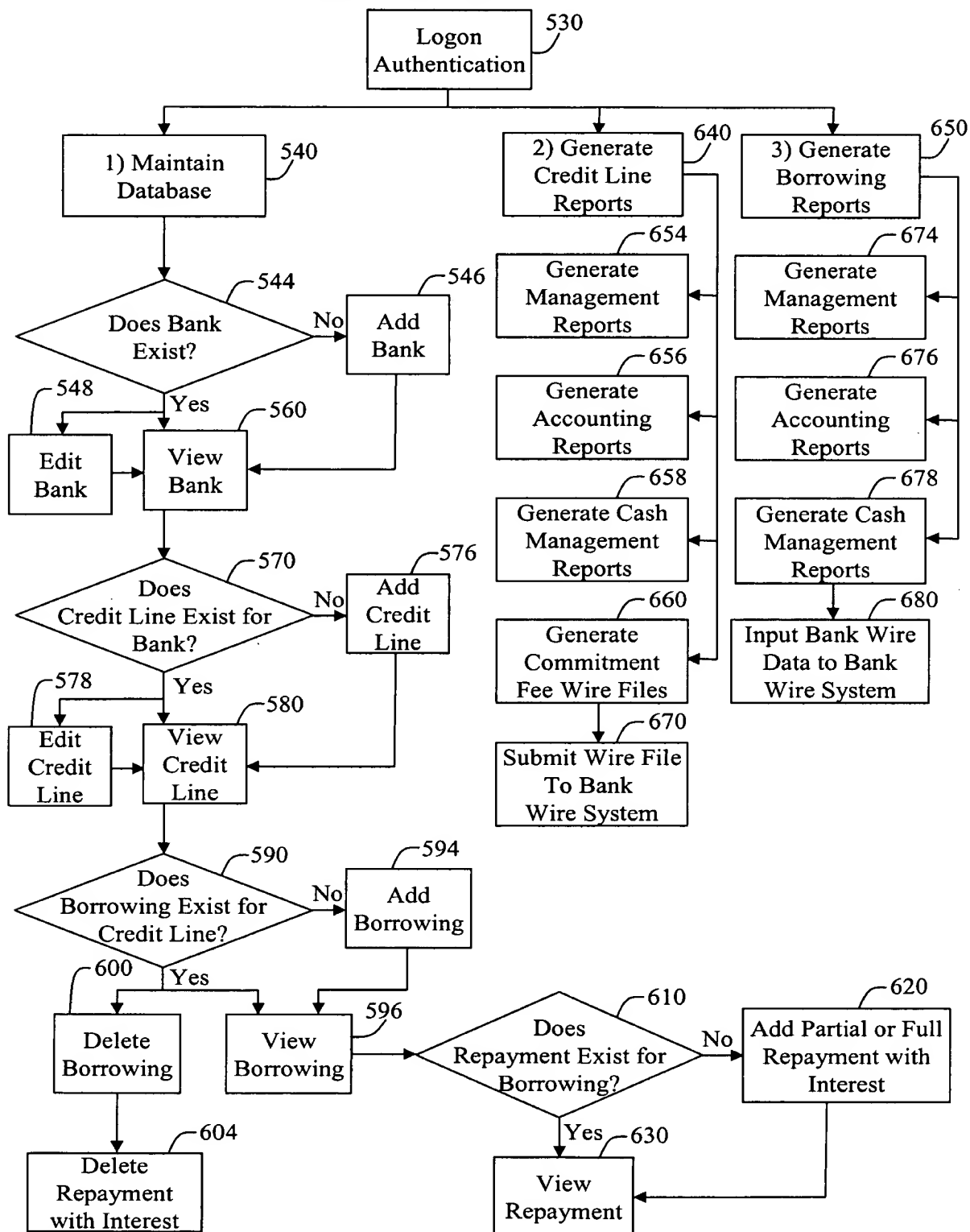


FIG. 10

11/32

Generate Credit Line Detail Report by Bank

GECC Credit Lines Report By Expiration

1 of 8

100%

Preview

Re-Run Report

CONFIDENTIAL

Run Date: 1/5/2000 4:06:32PM

Bank Name: 700

Credit Line Detail Report

As Of: 12/31/99

P	BK	Code	Bank Name	F/D	State	Country	Rating	CL	Originator	GE	GECC	GECS	Fee	Cal	Effective Date	Termination Date
	ABK	ABK	A BANK	D	CA	CA	BC	5R	GECC	0	100	0	10.00	A	12/31/97	12/31/97
	BBK	BBK	B BANK	D	CA	CA	B	5R	GECC	0	60	0	6.00	A	6/26/99	6/26/99
	BBK	BBK	B BANK	D	CA	CA	B	5R	GECC	0	90	0	10.00	A	7/01/99	7/01/99
	CBK	CBK	C BANK	D	CT	CT	B	5R	GECC	100	100	100	6.00	A	7/31/99	5/29/99
	CBK	CBK	C BANK	D	CT	CT	B	5R	GECC	0	300	0	10.00	A	7/31/99	5/31/99
	CBK	CBK	C BANK	D	CT	CT	B	5R	GECC	130	130	130	8.00	A	11/01/99	4/07/99
	DBK	DBK	D BANK	D	GA	GA	A	IE	GECC	0	75	0	6.00	A	6/03/96	
	DBK	DBK	D BANK	D	GA	GA	A	IR	GECC	0	115	0	6.00	A	6/03/99	6/02/99
	DBK	DBK	D BANK	D	GA	GA	A	7R	GECC	0	85	0	12.50	A	6/03/99	6/03/99
	DBK	DBK	D BANK	D	GA	GA	A	IR	GECC	40	40	40	8.00	A	11/01/99	4/07/99
	EBK	EBK	E BANK	D	GA	GA	A	IR	GECC	0	250	0	6.00	A	4/15/99	3/13/99
	EBK	EBK	E BANK	D	GA	GA	A	5R	GECC	0	50	0	10.00	A	4/15/96	4/15/96
	FBK	FBK	F BANK	D	HI	HI	BC	7R	GECC	0	75	0	12.50	A	11/01/96	11/01/96
	GBK	GBK	G BANK	D	HI	HI	B	7R	GECC	0	50	0	12.50	A	8/01/96	8/01/96
	HBK	HBK	H BANK	D	IL	IL	B	5E	GECC	0	150	0	10.00	A	7/01/96	7/01/96
	IBK	IBK	I BANK	D	IL	IL	B	5R	GECC	0	100	0	10.00	B	3/20/96	3/30/96
	IBK	IBK	I BANK	D	IL	IL	B	IR	GECC	0	250	0	6.00	A	11/26/99	11/25/99
	IBK	IBK	I BANK	D	IL	IL	A	IR	GECC	0	75	0	6.00	A	4/14/99	3/15/99
	JBK	JBK	J BANK	D	IL	IL	A	6R	GECC	0	50	0	10.00	A	4/15/96	4/15/96
	JBK	JBK	J BANK	D	IL	IL	A	IR	GECC	40	40	40	8.00	A	11/01/99	4/07/99
	KBK	KBK	K BANK	D	MA	MA	A	IE	GECC	0	30	0	6.00	A	6/03/96	6/03/96
	KBK	KBK	K BANK	D	MA	MA	A	IR	GECC	10	10	10	6.00	A	11/01/99	4/07/99
	LBK	LBK	L BANK	D	MD	MD	B	5R	GECC	0	75	0	10.00	A	10/01/96	10/01/96
	MBK	MBK	M BANK	D	MI	MI	B	7R	GECC	0	175	0	12.50	A	7/01/96	7/01/96
	NBK	NBK	N BANK	D	MO	MO	A	IR	GECC	0	80	0	6.00	A	6/01/99	5/30/99
	NBK	NBK	N BANK	D	MO	MO	A	IR	GECC	30	20	30	8.00	A	11/01/99	4/07/99

Start

11:11AM

FIG. 11

12/32

Generate Credit Line Detail Report by Expiration

GECC Credit Lines Report By Expiration

1 of 7

100%

Re-Run Report

Preview

740

742 744 746

CONFIDENTIAL

Run Date: 1/5/2000

8:27:13AM

CL Type

Available to (\$MM)

GECC

FEES

Termination Date

Notes

BK	Code	Bank Name	CL Type	GE	GECC	FEES	Termination Date	Notes
ABK	A BANK	1E	0	60	0	6.00		
BBK	B BANK	1E	0	200	0	6.00		
CBK	C BANK	1E	0	300	250	6.00		
DBK	D BANK	1E	0	200	0	6.00		
EBK	E BANK	1E	0	30	0	6.00		
FBK	F BANK	1E	0	75	0	6.00		
GBK	G BANK	1E	0	60	0	6.00		
Count: 7								
*Total (\$MM):								
KBK	K BANK	IR	0	905	250			
LBK	L BANK	IR	0	100	0	6.00	12/31/99	INCREASED FROM \$60MM; EXTENDED TO 12/31/99
MBK	M BANK	IR	0	200	250	6.00	1/11/00	BOUGHT BY N BANK; CALLED BANK AM; EXTEND 1999; DOC
NBK	N BANK	IR	0	470	0	6.00	1/01/00	EXTENDED FOR 364 DAYS OF 2/1/99
OBK	O BANK	IR	0	400	0	6.00	2/29/00	EXTENDED 364-DAY FOR ADOLN ONE YEAR
PBK	P BANK	IR	0	366	0	6.00	2/29/00	EXTENDED 364-DAY ON 4/1/99; DOCS RECEIVED
QBK	Q BANK	IR	0	60	0	6.00	2/29/00	EXTENDED 364-DAYS; NAME CHANGED FROM P BANK
RBK	R BANK	IR	0	250	0	6.00	3/01/00	EXTENDED 364-DAY REVOLVER FOR ADOLN YR ON 4/1/99
SBK	S BANK	IR	0	600	600	6.00	3/01/00	EXTENDED 364-DAYS AS ON 3/31/99 PER OUR REQUEST
TBK	T BANK	IR	0	300	0	6.00	3/12/00	EXTENDED 364-DAY LINE; DOCS REQUIRED (3/25/99)
UBK	U BANK	IR	0	250	0	6.00	3/13/00	EXTENDED 364-DAY LINE TO 3/13/2000
VBK	V BANK	IR	0	76	0	6.00	3/16/00	EXTENDED 364-DAY LINE TO 3/16/2000
WBK	W BANK	IR	0	200	0	6.00	3/26/00	RENEWED ON 3/27/2000; DOCS RECEIVED
XBK	X BANK	IR	0	500	0	6.00	3/29/00	N BANK LINE CONVERTED TO 80A; EXTENDED ON 3/20/99
YBK	Y BANK	IR	290	290	290	6.00	4/07/00	SPECIAL PURPOSE Y2K CREDIT LINE
ZBK	Z BANK	IR	10	10	10	6.00	4/07/00	SPECIAL PURPOSE Y2K CREDIT LINE
		IR	120	120	120	6.00	4/07/00	SPECIAL PURPOSE Y2K CREDIT LINE

Start

11:11AM

748 750

FIG. 12

Generate GECC/GE Credit Lines Ranking Report

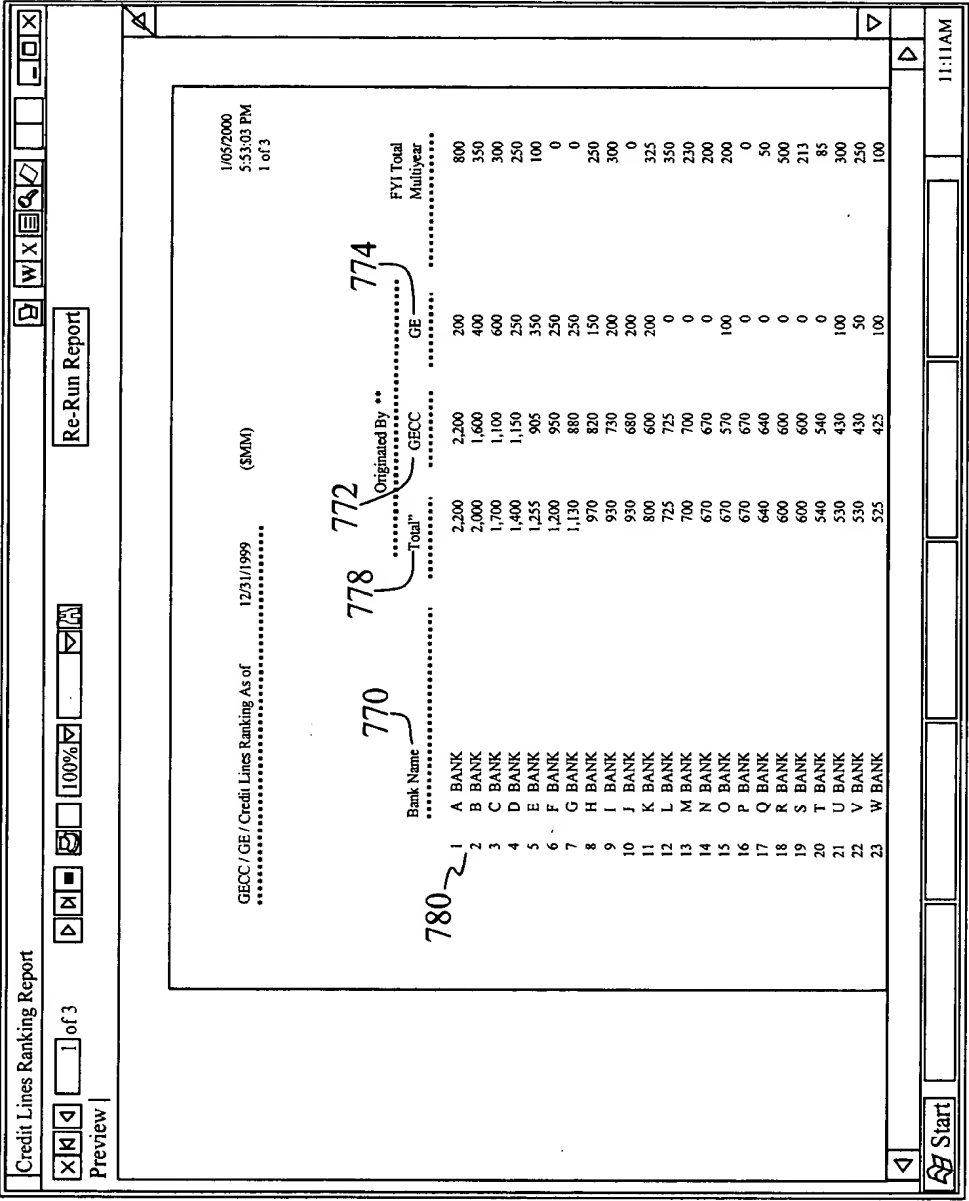


FIG. 13

FIG. 14

[illegible]



16/32

General Credit Line Accrual Report By Bank Name

CONFIDENTIAL

Run Date: 2/5/2000 6:14:53PM

1 of 7

100%

Preview

Re-Run Report

Credit Line Accrual Report

10/1/99 - 12/31/99

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
A BANK	W	826	88,767.12	600,000,000.00	6.00	90	Actual / Actual	12/30/99	12/29/99
B BANK	W	826	1,972.60	600,000,000.00	6.00	2	Actual / Actual	12/30/99	12/26/00
C BANK	W	826	31,435.62	280,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
D BANK	A	095	1,336.99	10,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
E BANK	A	095	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/12/97	12/12/00
F BANK	W	827	25,205.45	100,000,000.00	10.00	92	Actual / Actual	6/06/99	6/06/00
G BANK	W	825	25,205.45	100,000,000.00	10.00	92	Actual / Actual	12/31/97	12/31/00
H BANK	W	848	30,246.58	200,000,000.00	6.00	92	Actual / Actual	6/01/99	5/30/00
I BANK	W	848	16,843.84	120,000,000.00	6.00	61	Actual / Actual	11/01/99	4/07/00
J BANK	W	848	31,806.85	100,000,000.00	12.50	92	Actual / Actual	6/01/99	6/01/00
K BANK	A	135	12,602.74	50,000,000.00	10.00	92	Actual / Actual	6/20/99	6/20/00
L BANK	A	024	4,010.96	30,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
M BANK	A	024	1,369.86	100,000,000.00	10.00	6	Actual / Actual	12/27/99	12/31/00
N BANK	A	024	23,836.62	100,000,000.00	10.00	67	Actual / Actual	1/01/99	12/26/00
O BANK	A	004	16,123.29	100,000,000.00	6.00	92	Actual / Actual	1/04/99	12/31/00
P BANK	A	004	16,904.11	76,000,000.00	10.00	92	Actual / Actual	1/04/99	12/31/00
Q BANK	W	836	37,806.22	250,000,000.00	6.00	92	Actual / Actual	7/01/99	6/30/00
R BANK	W	836	2,054.79	26,000,000.00	10.00	30	Actual / Actual	10/31/96	10/30/00
S BANK	W	836	4,246.58	26,000,000.00	10.00	62	Actual / Actual	10/31/99	10/31/00
T BANK	W	869	45,369.86	300,000,000.00	6.00	92	Actual / Actual	3/13/99	3/12/00
U BANK	W	869	22,726.77	170,000,000.00	8.00	61	Actual / Actual	11/01/99	4/07/00
V BANK	W	869	12,602.74	60,000,000.00	10.00	92	Actual / Actual	7/01/99	7/01/00
W BANK	W	869	47,260.27	150,000,000.00	12.50	92	Actual / Actual	7/01/99	7/01/00
X BANK	A	836	11,342.47	76,000,000.00	6.00	92	Actual / Actual	6/30/99	4/26/00
Y BANK	A	836	16,904.11	76,000,000.00	10.00	92	Actual / Actual	7/01/99	6/30/00
Z BANK	W	842	100,821.92	400,000,000.00	10.00	92	Actual / Actual	1/01/96	11/22/00

Start

11:11AM

FIG. 16

17/32

Generate Credit Line Accrual Report by Pay Type

CONFIDENTIAL

Run Date: 1/5/2000 6:16:15PM

882

884

880

882

884

880

101/99 - 12/31/99

Credit Line Accrual Report By Pay Type

Bank Name

Pay Type

CF Code

Accrual

Credit Line

Fee

Days

Calculation Method

Effective Date

Termination Date

A BANK

A

095

1,336.98

10,000,000.00

8.00

61

Actual/Actual

11/01/99

4/07/00

A BANK

A

096

6,301.37

25,000,000.00

10.00

92

Actual/Actual

12/12/97

12/12/02

B BANK

A

135

12,602.74

50,000,000.00

10.00

92

Actual/Actual

6/30/96

6/30/03

C BANK

A

024

4,010.96

30,000,000.00

8.00

61

Actual/Actual

11/01/99

4/07/00

C BANK

A

024

1,369.86

100,000,000.00

10.00

5

Actual/Actual

12/27/99

12/31/04

C BANK

A

024

23,835.62

100,000,000.00

10.00

87

Actual/Actual

1/01/99

12/26/99

D BANK

A

004

15,123.29

100,000,000.00

6.00

92

Actual/Actual

1/04/99

12/31/03

D BANK

A

004

16,904.11

75,000,000.00

10.00

92

Actual/Actual

1/04/99

12/31/03

E BANK

A

036

11,342.47

75,000,000.00

6.00

92

Actual/Actual

6/30/99

4/26/00

F BANK

A

036

18,904.11

75,000,000.00

10.00

92

Actual/Actual

7/01/99

6/30/04

F BANK

A

013

12,602.74

50,000,000.00

10.00

92

Actual/Actual

5/11/96

9/30/02

G BANK

A

005

30,246.58

200,000,000.00

6.00

92

Actual/Actual

1/12/99

1/11/00

G BANK

A

005

66,849.32

600,000,000.00

6.00

61

Actual/Actual

11/01/99

4/07/00

G BANK

A

005

63,886.89

250,000,000.00

10.00

92

Actual/Actual

1/22/99

1/22/04

H BANK

A

043

37,806.22

150,000,000.00

10.00

92

Actual/Actual

7/01/96

11/01/05

I BANK

A

036

23,630.14

75,000,000.00

12.50

92

Actual/Actual

11/01/96

12/23/03

J BANK

A

159

12,602.74

50,000,000.00

10.00

92

Actual/Actual

12/24/96

12/23/03

K BANK

A

076

7,561.64

50,000,000.00

6.00

92

Actual/Actual

6/03/96

3/26/00

L BANK

A

141

30,246.58

200,000,000.00

6.00

92

Actual/Actual

3/27/99

7/26/00

M BANK

A

133

22,684.93

150,000,000.00

6.00

92

Actual/Actual

7/30/99

7/31/04

M BANK

A

133

12,602.74

50,000,000.00

10.00

92

Actual/Actual

7/30/99

7/31/04

N BANK

A

160

12,602.74

50,000,000.00

10.00

92

Actual/Actual

2/13/99

2/13/04

O BANK

A

037

60,493.15

400,000,000.00

6.00

92

Actual/Actual

7/09/99

7/06/00

O BANK

A

037

53,479.45

400,000,000.00

8.00

69

Actual/Actual

11/01/99

4/07/00

O BANK

A

037

76,666.67

300,000,000.00

10.00

92

Actual/Actual

7/09/99

7/09/04

P BANK

A

039

55,136.99

175,000,000.00

12.50

92

Actual/Actual

7/01/99

7/01/05

Start

11:11AM

FIG. 17

Generate Credit Line Payment Report

Credit Line Payment Report

1 of 7

Preview

Print

Save History

Re-Run Report

CONFIDENTIAL

Run Date: 2/5/2000 9:57:25PM

10/1/99 - 12/31/99

Value Date: 1/04/2000

890

892

894

896

898

Pay Type	Treasury Number	CF Code	Bank Name	Payment
A	015	059	A BANK	15,276.71
A	040	123	B BANK	60,863.02
A	058	042	C BANK	10,235.61
A	065	039	D BANK	55,136.99
A	099	116	E BANK	16,767.12
A	116	067	F BANK	16,904.11
A	470	013	G BANK	12,602.74
A	572	010	H BANK	25,750.68
A	969	063	I BANK	15,753.42
A	877	141	J BANK	30,246.56
A	964	006	K BANK	23,630.14
A	LBK	095	L BANK	7,638.36
A	MBK	076	M BANK	7,561.64
A	NBK	004	N BANK	34,027.40
A	OBK	005	O BANK	160,964.79
A	PBK	043	P BANK	37,806.22
A	QBK	133	Q BANK	35,267.67
A	RBK	012	R BANK	47,890.42
A	SBK	160	S BANK	12,602.74
A	TBK	037	T BANK	190,639.27
A	UBK	135	U BANK	12,602.74
A	VBK	146	V BANK	26,205.45
A	WBK	053	W BANK	12,602.74
A	XBK	055	X BANK	63,774.74
A	YBK	065	Y BANK	34,972.61
A	ZBK	031	Z BANK	26,205.45

Start

11:11AM

FIG. 18

Generate Gateway ACH Report

Gateway ACH Report

X

M

1 of 7

Preview

100%

100%

Create ACH File

Re-run Report

W

X

Print

Save

Exit

CONFIDENTIAL

Run Date: 2/5/2000 8:27:13AM Value Date 1/04/2000 1 of 3

900

902

904

908

Funds Transfer Type	Transfer Model ID	Amount	Value Date
ACHP	CF000004	15,123.20	1/04/2000
ACHP	CF000004	18,904.11	1/04/2000
ACHP	CF000005	30,246.58	1/04/2000
ACHP	CF000005	63,888.89	1/04/2000
ACHP	CF000005	66,849.32	1/04/2000
ACHP	CF000008	23,630.14	1/04/2000
ACHP	CF000010	4,010.96	1/04/2000
ACHP	CF000010	8,301.37	1/04/2000
ACHP	CF000010	7,561.64	1/04/2000
ACHP	CF000010	7,876.71	1/04/2000
ACHP	CF000012	7,643.84	1/04/2000
ACHP	CF000012	8,493.15	1/04/2000
ACHP	CF000012	15,041.10	1/04/2000
ACHP	CF000012	16,712.33	1/04/2000
ACHP	CF000013	12,602.74	1/04/2000
ACHP	CF000022	34,027.40	1/04/2000
ACHP	CF000024	1,369.86	1/04/2000
ACHP	CF000024	4,010.96	1/04/2000
ACHP	CF000024	23,835.62	1/04/2000
ACHP	CF000031	25,205.48	1/04/2000
ACHP	CF000032	6,684.93	1/04/2000
ACHP	CF000032	12,602.74	1/04/2000
ACHP	CF000032	15,123.29	1/04/2000
ACHP	CF000036	11,342.47	1/04/2000
ACHP	CF000036	18,904.11	1/04/2000
ACHP	CF000037	53,479.45	1/04/2000
ACHP	CF000037	60,493.15	1/04/2000
ACHP	CF000037	76,666.67	1/04/2000
ACHP	CF000038	10,849.32	1/04/2000

Start

11:11AM

FIG. 19

20/32

Generate Gateway Wire Report

Gateway Wire Report		1 of 7		100%		Create Wire File		Re-run Report	
Preview									
CONFIDENTIAL									
Run Date: 1/06/2000 10:06:35AM Value Date 1/04/2000 1 of 3									
Gateway Wire Report									
910 912 914 920									
Funds Transfer Type									
Transfer Model ID									
Amount									
Value Date									
910 912 914 920									
FWRP									
CFW00800									
12,602.74									
1/04/2000									
FWRP									
CFW00801									
18,904.11									
1/04/2000									
FWRP									
CFW00802									
17,360.82									
1/04/2000									
FWRP									
CFW00803									
75,616.44									
1/04/2000									
FWRP									
CFW00804									
24,065.75									
1/04/2000									
FWRP									
CFW00805									
45,369.60									
1/04/2000									
FWRP									
CFW00806									
22,684.93									
1/04/2000									
FWRP									
CFW00807									
25,205.48									
1/04/2000									
FWRP									
CFW00808									
31,506.85									
1/04/2000									
FWRP									
CFW00809									
50,410.96									
1/04/2000									
FWRP									
CFW00810									
63,013.70									
1/04/2000									
FWRP									
CFW00811									
30,246.58									
1/04/2000									
FWRP									
CFW00812									
46,794.52									
1/04/2000									
FWRP									
CFW00813									
52,931.51									
1/04/2000									
FWRP									
CFW00814									
78,767.12									
1/04/2000									
FWRP									
CFW00815									
45,369.86									
1/04/2000									
FWRP									
CFW00816									
57,972.60									
1/04/2000									
FWRP									
CFW00817									
71,079.45									
1/04/2000									
FWRP									
CFW00818									
15,753.42									
1/04/2000									
FWRP									
CFW00819									
60,403.15									
1/04/2000									
FWRP									
CFW00820									
15,753.42									
1/04/2000									
FWRP									
CFW00821									
18,904.11									
1/04/2000									
FWRP									
CFW00822									
31,506.85									
1/04/2000									
FWRP									
CFW00823									
60,493.15									
1/04/2000									
FWRP									
CFW00824									
47,260.27									
1/04/2000									

FIG. 20

21/32

Generate Borrowing Detail Report By Due Date

Borrowing Detail Report By Due Date

Preview | 1 of 7 | 100% | Re-run Report

CONFIDENTIAL

Run Date: 1/04/2000 11:06:12AM As of: 12/31/1999

Borrowing Detail Report By Due Date

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Due Date	Notes
930	932	934	936	940	942	944	946	948
GECC	GECC	A BANQUE	EUR	20,000,000	2.00	40,000,000.00	1/07/00	Third
		Sub Total Currency Type: EUR		20,000,000		40,000,000.00		
GECC	GECC	B BANK	JPY	100,000,000	100.00	1,000,000.00	1/14/00	Fourth
		Sub Total Currency Type: JPY		100,000,000		1,000,000.00		
GECC	GECC	C BANK	USD	100,000,000	1.00	100,000,000.00	1/05/00	Second
		Sub Total Currency Type: USD		150,000,000		150,000,000.00		

Start 11:11AM

FIG. 21

FIG. 22

Generate Borrowing Detail Report By Expiration										
Borrowings Detail Report By Expiration					Re-run Report					
CONFIDENTIAL		Run Date: 1/04/2000 11:07:27AM		As of: 12/31/1999		Borrowing Detail Report By Expiration 950				
Preview		X X < > 1 of 7		< > 100% < >						
Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Terminal
GECC										
GECC	GECC	A BANQUE	EUR	20,000,000	2.00	20,000,000.00	12/29/1999	1/07/2000	310,000,000.00	956
Sub Total Currency Type: EUR				20,000,000		20,000,000.00			310,000,000.00	
GECC	GECC	B BANK	JPY	100,000,000	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	954
Sub Total Currency Type: JPY				100,000,000		1,000,000.00			74,000,000.00	
GECC	GECC	C BANK	USD	100,000,000	1.00	100,000,000.00	12/29/1999	1/05/2000	200,000,000.00	952
GECC	GECC	D BANK	USD	50,000,000	1.00	50,000,000.00	12/29/1999	1/06/2000	150,000,000.00	
Sub Total Currency Type: USD				150,000,000		150,000,000.00			350,000,000.00	

Generate Borrowing Detail Report By State/Country

Generate Borrowing Detail Report By Unused Credit Lines

CONFIDENTIAL

Run Date: 1/06/2000 11:10:35AM

As of: 12/31/1999

964

968

Unused Credit Line (US \$)

Originator

Borrower

Bank Name

Currency Type

Borrowing Local Currency

Exchange Rate

Borrowing U.S. Dollar

Value Date

Due Date

CL Terminal

GECC

GECC

A BANQUE

EUR

20,000,000

2.00

40,000,000.00

12/29/1999

1/07/00

310,000,000.00

Sub Total Currency Type: EUR

EUR

20,000,000

40,000,000.00

310,000,000.00

GECC

GECC

B BANK

JPY

100,000,000

100.00

1,000,000.00

12/30/1999

1/14/00

74,000,000.00

Sub Total Currency Type: JPY

JPY

100,000,000

1,000,000.00

74,000,000.00

GECC

GECC

C BANK

USD

60,000,000

1.00

60,000,000.00

12/29/1999

1/06/00

150,000,000.00

Sub Total Currency Type: USD

USD

100,000,000

160,000,000.00

350,000,000.00

Re-run Report

Preview

1 of 1

100%

Start

11:11AM

FIG. 24

25/32

Generate Borrowing Detail Report By Value Date

Borrowings Detail Report By Value Date

Preview | 1 of 7 | 100% | Re-run Report

CONFIDENTIAL

Run Date: 1/04/2000 11:13:02AM As of: 12/31/1999

Borrowing Detail Report By Value Date

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Terminal
GECC	GECC	A BANQUE	EUR	20,000,000	2.00	40,000,000.00	12/29/1999	1/07/2000	310,000,000.00	
		Sub Total Currency Type: EUR		20,000,000		40,000,000.00			310,000,000.00	
GECC	GECC	B BANK	JPY	100,000,000	100.00	1,000,000.00	12/30/1999	1/14/2000	74,000,000.00	
		Sub Total Currency Type: JPY		100,000,000		1,000,000.00			74,000,000.00	
GECC	GECC	C BANK	USD	50,000,000	1.00	50,000,000.00	12/29/1999	1/06/2000	200,000,000.00	
GECC	GECC	D BANK	USD	100,000,000	1.00	100,000,000.00	12/29/1999	1/05/2000	150,000,000.00	
		Sub Total Currency Type: USD		150,000,000		150,000,000.00			350,000,000.00	

970 972

Start 11:11AM

FIG. 25

Generate Capacity Available Report By Bank

Capacity Available Report

1 of 7

Preview

W

X

Print

Save

Exit

Re-run Report

CONFIDENTIAL

Run Date: 1/04/2000 11:16:30AM

Report Date: 12/31/1999

1 of 5

976

978

980

982

984

986

Credit Line ID

Originator

Bank Name

State

Country

Unused Credit Line (US \$)

CL

Termination Date

03	GE	A BANK	NET	NET	250,000,000.00	12/28/2000
04	GECC	A BANK	NET	NET	600,000,000.00	12/24/2000
437	GECC	A BANK	NET	NET	260,000,000.00	04/07/2000
91	GECC	B BANK	AUS	AUS	25,000,000.00	12/12/2002
416	GECC	B BANK	AUS	AUS	10,000,000.00	04/07/2000
63	GECC	C BANK	JOR	JOR	100,000,000.00	06/06/2000
93	GECC	D BANK	JAP	JAP	100,000,000.00	01/31/2002
103	GE	E BANK	ITA	ITA	100,000,000.00	05/30/2000
104	GECC	E BANK	ITA	ITA	200,000,000.00	06/30/2000
105	GECC	E BANK	ITA	ITA	100,000,000.00	06/01/2006
425	GECC	F BANK	ITA	ITA	120,000,000.00	04/07/2000
190	GECC	F BANK	ITA	ITA	60,000,000.00	06/30/2003
326	GECC	G BANK	ITA	ITA	100,000,000.00	12/31/2004
416	GECC	G BANK	ITA	ITA	30,000,000.00	04/07/2000
115	GECC	H BANK	ITA	ITA	100,000,000.00	12/31/1999
116	GECC	H BANK	ITA	ITA	75,000,000.00	12/31/2003
261	GECC	I BANK	ITA	ITA	250,000,000.00	06/30/2000
263	GECC	I BANK	ITA	ITA	25,000,000.00	10/31/2004
99	GECC	J BANK	SFA	SFA	300,000,000.00	03/12/2000
101	GECC	J BANK	SFA	SFA	50,000,000.00	07/01/2004
102	GECC	J BANK	SFA	SFA	150,000,000.00	07/01/2006
422	GECC	J BANK	SFA	SFA	170,000,000.00	04/07/2000
296	GECC	K BANK	ITA	ITA	75,000,000.00	04/26/2000
288	GECC	K BANK	ITA	ITA	75,000,000.00	06/30/2004
59	GECC	L BANK	SFA	SFA	400,000,000.00	11/22/2002
38	GECC	M BANK	ISR	ISR	50,000,000.00	09/30/2002
125	GE	N BANK	NC	NC	200,000,000.00	01/11/2000

Start

11:11AM

FIG. 26

FIG. 27

Generate Borrowings Interest Paid Report By Currency

[illegible]

FIG. 28

Generate Borrowings Domestic ACH Report

FIG. 29

30/32

[illegible]

FIG. 30

FIG. 31

32/32

Generate Composite Rate Report

Composite Rate Report

Preview | 1 of 7 | 100% | Re-run Report

CONFIDENTIAL

Run Date: 1/06/2000 12:25:26PM

Composite Rate Report

From 12/01/1999 To 12/31/1999

Borrower	Borrowing ID	CL ID	Currency Type	Start Date	Mature Date	Loan Period	Ending Balance	Days Outstanding	Average Balance	Interest Expense	Average Rate
GECC	1080	1082	EUR	12/29/1999	1/7/2000	10	0.00	3	1,035,463.67	3,760.00	2
Sub Total By Currency Type: EUR											
GECC	4	330	JPY	12/30/1999	1/14/2000	16	0.00	2	6,451,612.90	17,806.22	3
Sub Total By Currency Type: JPY											
GECC	1	126	USD	12/29/1999	1/6/2000	11	0.00	3	4,838,709.68	21,876.00	6
GECC	2	171	USD	12/29/1999	1/5/2000	8	0.00	3	9,677,419.35	44,791.67	6
Sub Total By Currency Type: USD											
									14,616,129.03	64,906.67	8

1080 1082 1084 1086 1090 1094 1092 1096 1104 1100 1102

GECC

Start 11:11AM

FIG. 32

ABK	ABK	A BANK
BBK	BBK	B BANK
BBK	BBK	B BANK
CBK	CBK	C BANK
CBK	CBK	C BANK
CBK	CBK	C BANK
DBK	DBK	D BANK
DBK	DBK	D BANK
DBK	DBK	D BANK
DBK	DBK	D BANK
EBK	EBK	E BANK
EBK	EBK	E BANK
FBK	FBK	F BANK
GBK	GBK	G BANK
HBK	HBK	H BANK
IBK	IBK	I BANK
IBK	IBK	I BANK
JBK	JBK	J BANK
JBK	JBK	J BANK
JBK	JBK	J BANK
KBK	KBK	K BANK
KBK	KBK	K BANK
LBK	LBK	L BANK
MBK	MBK	M BANK
NBK	NBK	N BANK
NBK	NBK	N BANK

Figure 12

Generate Credit Line Detail Report by Expiration

GECC Credit Line Detail Report by Expiration

CONFIDENTIAL
Run Date: 1/27/2000 6:27:10PM
As of: 12/31/99

BL	Bank Name	CL Type	GE	DOCC	DOCC	Fee	Termination Date	Notes
WCE	BANK OF AMERICA	1C	0	0	0	0.00		
WCE	BANK OF AMERICA	1C	0	200	0	0.00		
WCE	CREDIT UNION	1C	0	300	0	0.00		
WCE	FARMERS	1C	0	300	0	0.00		
WCE	STATE STREET BANK & TR CO	1C	0	30	0	0.00		
WCE	SUNSHINE BANK, INC	1C	0	75	0	0.00		CHANGED NAME FROM TRUST COMPANY BANK
WCE	UNITED JERSEY BANK	1C	0	0	0	0.00		
Count:	7							
*Total (\$MM):			0	865	218			
WCE	BANK OF AMERICA	1C	0	100	0	0.00	12/31/99	INCREASED FROM 100K EXTENDED TO 150K
WCE	BANK OF AMERICA	1C	0	200	0	0.00	12/31/99	BOUGHT BY MORTGAGE BANK CALLED BANK AM EXTEND 100K; DOCC 100
WCE	COMMERCIAL	1C	0	400	0	0.00	12/31/99	EXTENDED FOR 24 MONTHS OF 100K
WCE	WELLS FARGO BANK	1C	0	400	0	0.00	12/31/99	EXTENDED 24-MONTH FOR 100K; DOCC RECEIVED
WCE	WELLS FARGO BANK	1C	0	300	0	0.00	12/31/99	EXTENDED FOR 24 MONTHS; NAME CHANGED FROM 100K TO 150K
WCE	WELLS FARGO BANK	1C	0	80	0	0.00	12/31/99	EXTENDED FOR 24 MONTHS; NAME CHANGED FROM 100K TO 150K
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	EXTENDED 24-MONTH REVOLVER FOR 100K; DOCC RECEIVED
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	EXTENDED FOR 24 MONTHS; NAME CHANGED FROM 100K TO 150K
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	EXTENDED 24-MONTH LINE; DOCC RECEIVED (100K)
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	EXTENDED 24-MONTH LINE TO 150K
WCE	WELLS FARGO BANK	1C	0	75	0	0.00	12/31/99	EXTENDED 24-MONTH LINE TO 150K
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	REMOVED ON 12/31/99; DOCC RECEIVED
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	INTEREST RATE LINE CONVERTED TO 100K EXTENDED ON 12/31/99
WCE	WELLS FARGO BANK	1C	0	200	0	0.00	12/31/99	SPECIAL PURPOSE 100K CREDIT LINE
WCE	WELLS FARGO BANK	1C	0	10	0	0.00	12/31/99	SPECIAL PURPOSE 100K CREDIT LINE
WCE	WELLS FARGO BANK	1C	0	100	0	0.00	12/31/99	SPECIAL PURPOSE 100K CREDIT LINE

WCE

N BANK

P BANK

ABK A BANK
BBK B BANK
CBK C BANK
DBK D BANK
EBK E BANK
FBK F BANK
GBK G BANK

Count: 7

*Total (\$MM):

KBK K BANK
LBK L BANK
MBK M BANK
NBK N BANK
OBK O BANK
PBK P BANK
QBK Q BANK
RBK R BANK
SBK S BANK
TBK T BANK
UBK U BANK
VBK V BANK
WBK W BANK
XBK X BANK
YBK Y BANK
ZBK Z BANK

748

750

Figure 13

Generate GECC/GE Credit Lines Ranking Report

Credit Lines Ranking Report

1 of 3

100%

File Run Report

GECC / GE / Credit Lines Ranking As of 12/31/1999 (\$MM)

100/2000
5510394
1 of 3

770

778

772

774

Original By **

Bank Name	Total	GECC	GE	FY1 Total Multiplier
1 BANK OF AMERICA	2,200	2,000	200	600
2 CHASE MANHATTAN BANK	2,000	1,600	400	350
3 CITIBANK	1,700	1,300	400	300
4 BANQUE PARISIENNE	1,400	1,150	250	200
5 HSBC MARINE MIDLAND	1,255	805	350	100
6 DUBUQUE BANK	1,200	950	250	0
7 ABN-AMRO	1,150	880	270	0
8 BANK OF TOKYO MITSUBISHI	970	820	150	200
9 UBS AG	930	720	210	300
10 MORGAN GUARANITY & CO	930	680	250	0
11 SAUDI BANK LTD	800	600	200	225
12 SUMITOMO BANK LTD	725	725	0	200
13 COMMERZBANK	700	700	0	200
14 BANCO BRASO VITAYA	670	670	0	200
15 FUB BANK LTD	670	310	360	200
16 ROYAL BANK OF CANADA	670	670	0	0
17 BAYRESCHE HYPO-UND VEREINIGUNG	640	640	0	30
18 LLOYDS BANK PLC	600	600	0	300
19 DISCHER BANK	600	600	0	215
20 BANQUE PARIBAS	540	340	0	85
21 FLEET BANK, N.A.	530	430	100	200
22 WELLS FARGO	520	480	40	200
23 JET BANK WA R. BANK	500	500	0	170

780

A BANK
B BANK
C BANK
D BANK
E BANK
F BANK
G BANK
H BANK
I BANK
J BANK
K BANK
L BANK
M BANK
N BANK
O BANK
P BANK
Q BANK
R BANK
S BANK
T BANK
U BANK
V BANK
W BANK

Figure 16

Generate Credit Line Accrual Report by Bank Name

CONFIDENTIAL
Run Date: 10/25/00 14:23 PM

Credit Line Accrual Report
10/25/00 12:51 PM

Bank Name	Pay Type	CF Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
AMN-AMRO	W	024	88,747.12	488,800,000.00	0.00	99	Actual / Actual	12/29/99	12/29/99
AMN-AMRO	W	024	1,872.00	488,800,000.00	0.00	2	Actual / Actual	12/29/99	12/29/99
AMN-AMRO	W	024	37,434.63	240,000,000.00	0.00	61	Actual / Actual	1/10/99	4/07/00
AMN-AMRO	A	001	1,204.00	10,000,000.00	0.00	61	Actual / Actual	1/10/99	4/07/00
AMN-AMRO	A	001	6,261.27	25,000,000.00	0.00	32	Actual / Actual	12/12/97	12/12/97
AMN-AMRO	W	027	24,264.48	488,800,000.00	0.00	62	Actual / Actual	6/06/99	6/06/99
AMN-AMRO	W	021	20,268.48	488,800,000.00	0.00	62	Actual / Actual	10/1/97	10/1/97
AMN-AMRO	W	046	20,268.48	200,000,000.00	0.00	62	Actual / Actual	6/01/99	6/01/99
BANCA COMMERCIALE ITALIANA	W	046	14,843.84	130,000,000.00	0.00	61	Actual / Actual	1/10/99	4/07/00
BANCA COMMERCIALE ITALIANA	W	046	21,894.05	488,800,000.00	0.00	62	Actual / Actual	6/01/99	6/01/99
BANCA COMMERCIALE ITALIANA	W	046	12,802.34	88,800,000.00	0.00	62	Actual / Actual	6/01/99	6/01/99
BANCA CRT	A	136	4,818.04	20,000,000.00	0.00	61	Actual / Actual	1/10/99	4/07/00
BANCA CRT	A	024	1,204.00	10,000,000.00	0.00	6	Actual / Actual	12/29/99	12/29/99
BANCA CRT	A	024	53,824.82	100,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	A	024	16,122.00	100,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	A	004	16,122.00	10,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	W	024	27,868.22	200,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	W	024	4,818.04	20,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	W	009	48,268.04	240,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	W	009	12,298.27	170,000,000.00	0.00	61	Actual / Actual	1/10/99	4/07/00
BANCA CRT	W	009	12,298.27	10,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	W	009	48,268.04	100,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	A	024	11,242.67	10,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	A	024	10,884.11	10,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	W	042	100,000.00	400,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	A	070	10,000.00	10,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99
BANCA CRT	A	070	10,000.00	10,000,000.00	0.00	62	Actual / Actual	10/1/99	10/1/99

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ANNOTATED MARKED-UP DRAWING

Figure 17

Generate Credit Line Accrual Report by Pay Type

Credit Line Accrual By Pay Type

CONFIDENTIAL
Run Date: 10/25/00 6:10:15 PM
10/25/00 12/21/99

Credit Line Accrual Report By Pay Type

882 884 880 886

Bank Name	Pay Type	CP Code	Accrual	Credit Line	Fee	Days	Calculation Method	Effective Date	Termination Date
AME BANK	A	886	1,324.34	10,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
AME BANK	A	886	6,301.37	25,000,000.00	10.00	92	Actual / Actual	12/13/97	12/13/02
BANCA CRT	A	126	12,802.74	10,000,000.00	10.00	92	Actual / Actual	9/20/99	9/20/03
BANCA DI ROMA	A	824	4,840.34	10,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
BANCA DI ROMA	A	824	1,389.96	100,000,000.00	10.00	92	Actual / Actual	12/21/99	12/21/04
BANCA DI ROMA	A	824	27,336.62	100,000,000.00	10.00	92	Actual / Actual	1/10/99	12/21/99
BANCA NAZIONALE DEL LAVORO	A	884	19,172.28	100,000,000.00	0.00	92	Actual / Actual	1/10/99	12/21/99
BANCA NAZIONALE DEL LAVORO	A	884	19,384.11	75,000,000.00	10.00	92	Actual / Actual	1/10/99	12/21/03
BANCA DI NAPOLI	A	824	11,242.47	75,000,000.00	0.00	92	Actual / Actual	8/20/99	4/26/00
BANCA DI NAPOLI	A	824	19,304.11	75,000,000.00	10.00	92	Actual / Actual	7/10/99	6/23/04
BANK MAFALAM	A	813	12,802.74	10,000,000.00	10.00	92	Actual / Actual	9/11/99	9/20/03
BANK OF AMERICA	A	806	38,246.98	200,000,000.00	0.00	92	Actual / Actual	9/13/99	9/11/00
BANK OF AMERICA	A	806	64,546.32	400,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
BANK OF AMERICA	A	806	62,886.89	200,000,000.00	10.00	92	Actual / 360	1/22/99	1/22/04
BANK OF AMERICA	A	843	27,388.22	100,000,000.00	10.00	92	Actual / Actual	7/10/99	
BANK OF AMERICA	A	826	27,670.34	75,000,000.00	12.00	92	Actual / Actual	1/10/99	1/10/00
BANK OF AMERICA	A	803	12,802.74	10,000,000.00	10.00	92	Actual / Actual	12/21/99	12/21/02
BANQUE PARISIENNE D'COMMERCE	A	878	7,861.64	10,000,000.00	0.00	92	Actual / Actual	6/13/99	
BANQUE PARISIENNE D'COMMERCE	A	141	38,246.98	200,000,000.00	0.00	92	Actual / Actual	3/27/99	3/26/00
BANQUE PARISIENNE D'COMMERCE	A	123	22,534.97	100,000,000.00	0.00	92	Actual / Actual	3/20/99	3/20/00
BARCLAYS BANK PLC	A	123	12,802.74	10,000,000.00	10.00	92	Actual / Actual	3/20/99	3/20/04
BARCLAYS BANK PLC	A	108	12,802.74	10,000,000.00	10.00	92	Actual / Actual	3/13/99	3/13/04
BARCLAYS BANK PLC	A	107	12,802.74	10,000,000.00	10.00	92	Actual / Actual	3/13/99	3/13/04
CITIBANK	A	827	60,453.75	100,000,000.00	0.00	92	Actual / Actual	3/13/99	3/13/00
CITIBANK	A	827	62,679.46	100,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00
CITIBANK	A	827	74,896.87	100,000,000.00	10.00	92	Actual / 360	7/10/99	3/13/04
COMMERCE BANK - DETROIT	A	826	62,679.46	175,000,000.00	12.00	92	Actual / Actual	7/10/99	3/13/05
COMMERCE BANK - DETROIT	A	843	7,861.64	10,000,000.00	0.00	92	Actual / Actual	6/13/99	6/13/00
COMMERCE BANK - DETROIT	A	843	2,675.27	10,000,000.00	0.00	61	Actual / Actual	1/10/99	4/27/00

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Figure 18

Generate Credit Line Payment Report

Credit Line Payment Report

CONFIDENTIAL
Run Date: 1/24/2000 9:57:25AM

Credit Line Payment Report
Run Date: 1/24/2000
Run Date: 1/24/2000

890 892 894 896 898

Pay Type	Treasury Number	CF Code	Bank Name	Payment
A	015	009	FIRST AMERICAN BANK	15,776.74
A	040	023	WELLS FARGO BANK, INC.	98,913.83
A	058	040	COMMERCIAL BANK OF CHICAGO	10,226.81
A	065	029	COMMERCIAL BANK OF CHICAGO	10,136.50
A	099	116	CHRYSLER BANK	10,767.12
A	116	007	FNB BANK	10,004.11
A	470	013	BANK OF AMERICA	12,002.74
A	572	010	WELLS FARGO BANK	10,700.00
A	969	002	FIRST NATIONAL BANK	10,763.43
A	877	041	BARCLAYS BANK PLC	20,346.89
A	964	008	BANK OF AMERICA	22,626.14
A	LBK	005	AMEC BANK	7,678.26
A	MBK	076	BANK OF AMERICA	7,611.64
A	NBK	004	BANK OF AMERICA	24,827.40
A	OBK	002	BANK OF AMERICA	100,004.39
A	PBK	047	BANK OF AMERICA	37,804.23
A	QBK	130	CAMPBELL BANK	25,367.67
A	RBK	011	CREDIT COMMERCIAL DE FR	42,000.42
A	SBK	108	CHRISTIAN BANK	12,002.74
A	TBK	027	CITIBANK	100,000.37
A	UBK	126	BANK OF AMERICA	12,002.74
A	VBK	040	WELLS FARGO BANK	10,000.00
A	WBK	003	WELLS FARGO BANK	12,002.74
A	XBK	008	FIRST NB OF CHICAGO	63,774.34
A	YBK	009	GENERAL BANK	24,972.61
A	ZBK	021	WELLS FARGO BANK	25,000.00
A		053	WELLS FARGO BANK	7,000.11
A		107	WELLS FARGO BANK	10,000.00
A		000	WELLS FARGO BANK	10,000.00
A		001	WELLS FARGO BANK	7,000.00
A		001	WELLS FARGO BANK	7,000.00

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Figure 21

Generate Borrowing Detail Report by Due Date

CONFIDENTIAL

Run Date: 4/26/2000 11:21:13 AM

As of: 12/31/99

930, 932, 934, 936, 940, 942, 944, 946, 948

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Due Date	Notes
GECC	GECC	BANQUE PARISIENNE A BANQUE	EUR	30,000,000	2.80	85,000,000.00	1/27/00	Three
Sub Total Currency Type: EUR				30,000,000		85,000,000.00		
GECC	GECC	BANQUE PARISIENNE B BANK	JPY	100,000,000	100.00	1,000,000.00	1/1/00	Fourth
Sub Total Currency Type: JPY				100,000,000		1,000,000.00		
GECC	GECC	CITIBANK C BANK	USD	100,000,000	1.00	100,000,000.00	1/27/00	Fourth
GECC	GECC	BANK OF AMERICA D BANK	USD	50,000,000	1.00	50,000,000.00	1/27/00	Fifth
Sub Total Currency Type: USD				150,000,000		150,000,000.00		

Figure 22

Borrowings Detail Report By Expiration

1 of 1

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CONFIDENTIAL

Run Date: 1/04/2000 11:07:27 AM

Borrowing Detail Report By Expiration
As of: 12/31/1999

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Matur Date	Due Date	Unused Credit Line (US \$)	CL Termination
GECC	GECC	BANQUE PARISIENNE A BANQUE	EUR	20,000,000.00	2.50	40,000,000.00	12/29/1998	1/01/2000	110,000,000.00	
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			200,000,000.00	
GECC	GECC	SAUDI ARABIAN BANK LTD B BANK	JPY	100,000,000.00	100.00	1,000,000.00	12/29/1999	1/14/2000	14,000,000.00	
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			14,000,000.00	
GECC	GECC	DEUTSCHE BANK C BANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/01/2000	100,000,000.00	
GECC	GECC	BANCA DI MEXICO D BANK	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/01/2000	100,000,000.00	
Sub Total By Currency Type: USD				200,000,000.00		200,000,000.00			200,000,000.00	

Figure 23

Generate Borrowing Detail Report by State/Country

CONFIDENTIAL

Run Date: 10/6/2000 11:05:37 AM

As of: 12/31/1999

Borrowing Detail Report By State/Country

Originator	Borrower	Bank Name	State Country	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	W/Up Date	Due Date	Credit Line (US \$)	CL Yrs
OECC	OECC	BANQUE PARISIENNE A BANQUE	FR	EUR	10,000,000.00	2.00	40,000,000.00	12/29/1999	1/07/2000	210,000,000.00	
Sub Total By Currency Type: EUR					10,000,000.00		40,000,000.00			210,000,000.00	
OECC	OECC	SAKABU BANK LTD B BANK	JAP	JPY	100,000,000.00	100.00	1,000,000.00	12/29/1999	1/14/2000	14,000,000.00	
Sub Total By Currency Type: JPY					100,000,000.00		1,000,000.00			14,000,000.00	
OECC	OECC	BANK OF AMERICA C BANK	MC	USD	60,000,000.00	1.00	60,000,000.00	12/29/1999	1/09/2000	100,000,000.00	
OECC	OECC	CHY BANK D BANK	NY	USD	100,000,000.00	1.00	100,000,000.00	12/29/1999	1/05/2000	200,000,000.00	
Sub Total By Currency Type: USD					160,000,000.00		160,000,000.00			300,000,000.00	

Figure 24

Generate Borrowing Detail Report by Unused Credit Lines

Borrowing Detail Report by Unused Credit Line

CONFIDENTIAL

Run Date: 1/26/2000 11:18:25AM

Borrowing Detail Report by Unused Credit Lines

As of: 12/31/1999

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Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused Credit Line (US \$)	CL Termination
OECC	OECC	BANQUE DE PARUA BANQUE	EUR	20,000,000.00	2.00	40,000,000.00	1/25/1999	1/27/2000	210,000,000.00	
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			210,000,000.00	
OECC	OECC	BANQUE DE PARUA BANK	JPY	100,000,000.00	100.00	1,000,000,000.00	1/25/1999	1/17/2000	14,000,000.00	
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000,000.00			14,000,000.00	
OECC	OECC	BANQUE DE PARUA C BANK	USD	100,000,000.00	1.00	100,000,000.00	1/25/1999	1/27/2000	100,000,000.00	
OECC	OECC	BANQUE DE PARUA D BANK	USD	100,000,000.00	1.00	100,000,000.00	1/25/1999	1/27/2000	100,000,000.00	
Sub Total By Currency Type: USD				100,000,000.00		100,000,000.00			200,000,000.00	

Figure 25

Generate Borrowing Detail Report by Value Date

Borrowing Detail Report By Value Date

Run Date: 1/24/2000 11:12:33 PM

As of: 12/31/1999

CONFIDENTIAL

Originator	Borrower	Bank Name	Currency Type	Borrowing Local Currency	Exchange Rate	Borrowing U.S. Dollar	Value Date	Due Date	Unused CL Credit Line (US\$)	CL Termination
OECC	OECC	BANQUE PARISIENNE DE BANQUE	EUR	20,000,000.00	3.00	40,000,000.00	12/31/1999	1/27/2000	340,000,000.00	1
Sub Total By Currency Type: EUR				20,000,000.00		40,000,000.00			340,000,000.00	
OECC	OECC	SANDELLIAH LTD B BANK	JPY	100,000,000.00	100.00	1,000,000.00	12/31/1999	1/14/2000	94,000,000.00	1
Sub Total By Currency Type: JPY				100,000,000.00		1,000,000.00			94,000,000.00	
OECC	OECC	BANK OF AMERICA C BANK	USD	100,000,000.00	1.00	100,000,000.00	12/31/1999	1/28/2000	100,000,000.00	1
OECC	OECC	CITIBANK D BANK	USD	100,000,000.00	1.00	100,000,000.00	12/31/1999	1/28/2000	100,000,000.00	1
Sub Total By Currency Type: USD				200,000,000.00		200,000,000.00			200,000,000.00	

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ANNOTATED MARKED-UP DRAWING

Figure 26

Generate Capacity Available Report by Bank

Capacity Available Report

CONFIDENTIAL

Run Date: 6/16/2000 11:16:30AM Report Date: 6/20/2000

Capacity Available Report By Bank

976 978 980 982 984

Credit Line ID	Originator	Bank Name	Side Country	Unused Credit Line (US \$)	EL Termination Date
93	GE	ABN AMRO	NCT	200,000,000.00	12/31/2000
94	GECC	ABN AMRO	NCT	400,000,000.00	12/31/2000
437	GECC	ABN AMRO	NCT	200,000,000.00	4/7/2003
91	GECC	ABN AMRO	NCT	20,000,000.00	12/31/2003
414	GECC	ABN AMRO	NCT	10,000,000.00	4/7/2003
93	GECC	ABN AMRO	NCT	100,000,000.00	6/30/2003
93	GECC	ABN AMRO	NCT	100,000,000.00	1/31/2003
983	GE	BANCA COMMERCIALE IT ALPINA	ITA	100,000,000.00	3/31/2003
984	GECC	BANCA COMMERCIALE IT ALPINA	ITA	100,000,000.00	3/31/2003
985	GECC	BANCA COMMERCIALE IT ALPINA	ITA	100,000,000.00	3/31/2003
436	GECC	BANCA COMMERCIALE IT ALPINA	ITA	100,000,000.00	4/7/2003
140	GECC	BANCA CRT	ITA	10,000,000.00	6/30/2003
328	GECC	BANCA DI ROMA	ITA	100,000,000.00	12/31/2004
416	GECC	BANCA DI ROMA	ITA	10,000,000.00	4/7/2003
116	GECC	BANCA MAGEDEL SAVOIRO	ITA	100,000,000.00	12/31/1999
116	GECC	BANCA MAGEDEL SAVOIRO	ITA	75,000,000.00	12/31/2003
981	GECC	BANCA POPOLARE DI MILANO	ITA	100,000,000.00	6/30/2003
983	GECC	BANCA POPOLARE DI MILANO	ITA	10,000,000.00	10/31/2004
98	GECC	BANCO BILBAO VIZCAYA	SPA	100,000,000.00	3/31/2003
981	GECC	BANCO BILBAO VIZCAYA	SPA	10,000,000.00	3/31/2004
982	GECC	BANCO BILBAO VIZCAYA	SPA	100,000,000.00	3/31/2003
432	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	4/28/2003
394	GECC	BANCO DI NAPOLI	ITA	75,000,000.00	6/30/2004
394	GECC	BANCO DI NAPOLI	ITA	100,000,000.00	1/31/2003
98	GECC	BANCO SANTANDER	SPA	100,000,000.00	6/30/2003
36	GECC	BANCO SANTANDER	SPA	10,000,000.00	6/30/2003
986	GE	BANK OF AMERICA	MC	100,000,000.00	6/30/2003
987	GECC	BANK OF AMERICA	MC	100,000,000.00	6/30/2003

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Figure 27

Generate Borrowings Repayment Report

Borrowings Repayment Report

CONFIDENTIAL

Run Date: 10/1/2000 11:22:14AM

Borrowings Repayment Report

Run Date: 10/1/2000

Value Date: 10/1/2000

Payment Type	Treasury Number	CF Code	Bank Name	Currency Type	Principal Payment Local Currency	Interest Payment Local Currency	Total Payment
ACN	CBK		C BANK	USD	100,000,000.00	110,000.00	100,110,000.00
ACN	CBK	001	C BANK				
Sub Total By Currency Type: USD					100,000,000.00	110,000.00	100,110,000.00

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Figure 28

Generate Borrowings Interest Paid Report by Currency

CONFIDENTIAL

Run Date: 1/15/2008 12:08:16 PM

Borrowings Interest Paid Report By Currency

From 10/1/2007 To 10/1/2008

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Originator	Borrower	CL ID	CL Type	Bank Name	Currency Type	Repayment Local Currency	Outstanding Local Currency	Benchmark	Spread	Interest Paid Local Currency	Base Local Currency Type
GECC				A BANQUE							
GECC	GECC	110	1R	BANQUE PARIBAS	EUR	30,000,000.00	0.00	2.00	35	12,000.00	E
Sub Total By Credit Line ID:						30,000,000.00				12,000.00	
				B BANK							
GECC	GECC	328	1R	BANK OF AMERICA	JPY	100,000,000.00	10.00	2.00	35	142,857.00	A
Sub Total By Credit Line ID:						100,000,000.00				142,857.00	
				C BANK							
GECC	GECC	171	0R	CITIBANK	USD	100,000,000.00	0.00	0.00	35	100,000.00	E
Sub Total By Credit Line ID:						100,000,000.00				100,000.00	
				D BANK							
GECC	GECC	124	1R	BANK OF AMERICA	USD	100,000,000.00	10.00	0.00	35	90,909.00	E
Sub Total By Credit Line ID:						100,000,000.00				90,909.00	

Figure 31

Borrowings Accrual Report

CONFIDENTIAL

Run Date: 1/25/2000 13:23:54PM

Borrowing Interest Accrual Report in Local Currency
Accrual Period: 12/31/1999 to 12/31/1999

Original	Borrower	BankName	Currency Type	Borrowing Local Currency	Interest Accrual	Spread	Benchmark	Days	Bank Type	Value Date
GDEC	A BANQUE									
GDEC	GDEC	BANQUE PARISIENNE DE PARIS	EUR	20,880,833	3,760.81	25.80	2.50	3	Actual/360	12/29/1999
				20,880,888	3,760.89					
	Sub Total By Currency Type:		EUR							
GDEC	GDEC	BANQUE COMMERCIALE EUROPEENNE LTD B BANK	JPY	160,880,833	17,889.33	25.80	2.80	2	Actual/Actual	12/30/1999
				160,880,888	17,889.37					
	Sub Total By Currency Type:		JPY							
GDEC	GDEC	BANK OF AMERICA C BANK	USD	160,880,833	21,874.83	25.80	5.80	3	Actual/360	12/29/1999
GDEC	GDEC	CITICORP D BANK	USD	160,880,833	44,791.87	25.80	6.80	3	Actual/360	12/29/1999
				160,880,888	66,666.67					
	Sub Total By Currency Type:		USD							

Handwritten annotations:

- 1044 (circled around A BANQUE)
- 1046 (above EUR row)
- 1050 (above JPY row)
- 1052 (above USD rows)
- 1056 (above CITICORP row)
- 1060 (above CITICORP row)
- 1066 (above CITICORP row)
- 1062 (below CITICORP row)
- 1040 (left margin)
- 1042 (bottom left)
- 1070 (right margin)

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